

FIG. 1

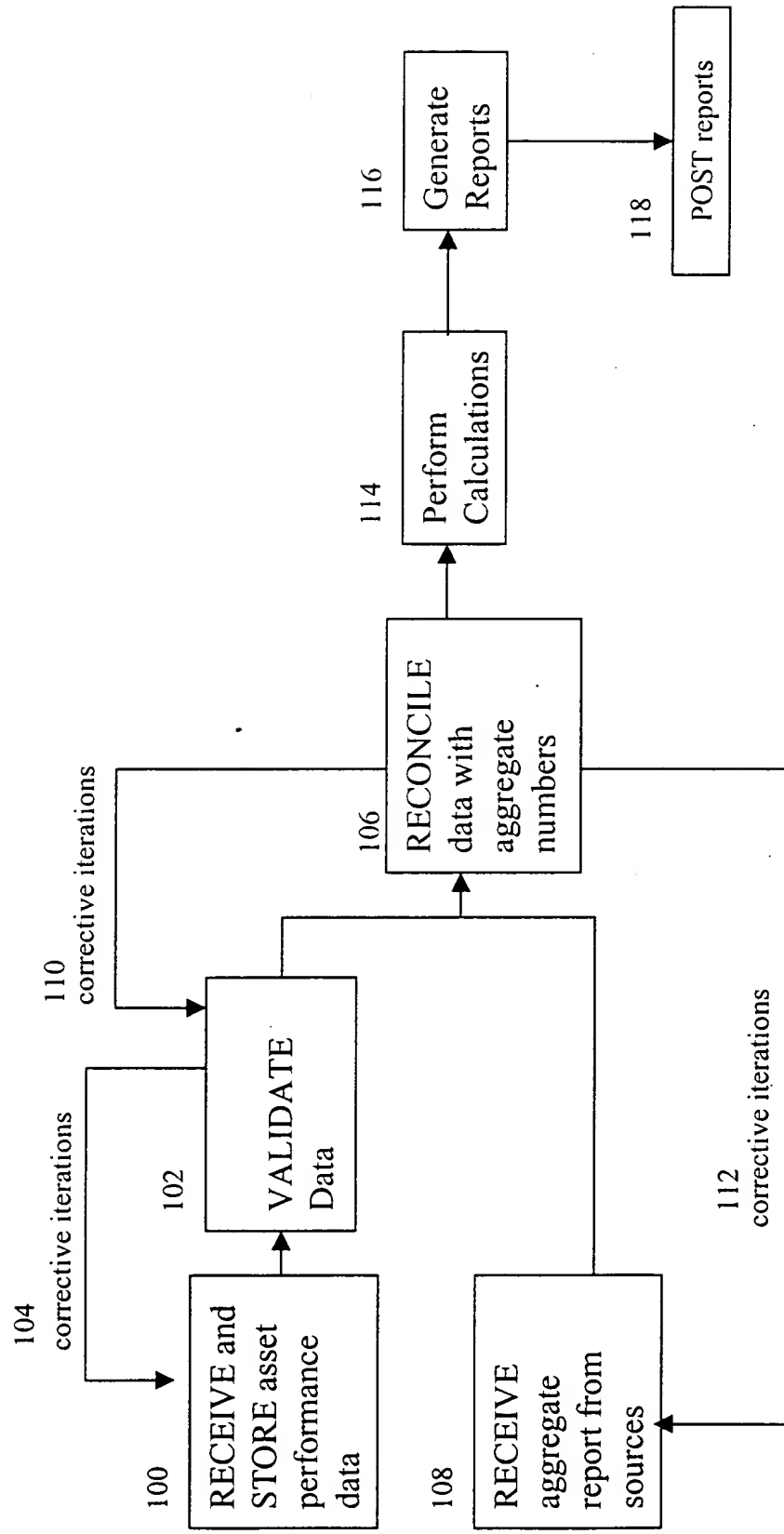


FIG. 2

Trust and Related Services

Structured Finance Investor Reporting

Sign On

Sign Up

Trustee Reporting

Performance Analytics

FAQs

Structured Finance Investor Reporting

Sign Me Up

Please select a unique user name and password.
All fields marked with an * are required fields.

60

*Name
*Company
Department
*Street
*City
*State/Province
*Zip
*Country
*Phone Number
Fax Number
Email Address
*Business Type

61

*User ID
*Password
(Minimum of 5 characters)
*Retype Password
*Password Hint Question
(e.g. "What is your mother's maiden name?")
*Password Hint Answer
(e.g. "Jones")

107

FAQs

Comments

Clear

Submit

Fig. 3A

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▼ **Trust and Related Services**

Structured Finance Investor Reporting

Sign On

Sign Up

► Trustee Reporting

Performance Analytics

FAQs

Structured Finance Investor Reporting

User Log In

User registration is required to access this site.
Please enter your User ID and password below.

User ID

Password

Where would you like to go?

Trustee Reporting

Performance Analytics

Enter

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FAQs

I'm A New User

• **SIGN ME UP**

I'm A Current User

• I Forgot My Password

- I Need A Password

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Fig. 3B



Transaction Performance Analytics

Frequently Asked Questions (FAQs)

1) How do I download Data?

Go to the report that has the data you are interested in. At the bottom of the report will be a spreadsheet icon(s) containing the data used to generate the table and graphs in that report. Doubleclick on the spreadsheet with the data that you want.

2) Who maintains this site? Who can I call with questions?

This site is developed and maintained by Chase Consulting Associates, a unit of The Chase Manhattan Bank. Call Jay Merves (212-946-3459) or Michael London (212-946-7589).

3) How do I return to the page with the list of reports once I have already clicked to view a particular report?

Use the Back Button on your browser to return to the page with the list of reports related to a particular transaction.

4) Where does the source data come from for the information provided on this site.

All data is provided to Chase Consulting Associates by the issuer/servicer.

28 July 2009

Trust and Related Services

Structured Finance Investor Reporting

- Sign On
- Sign Up
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- FAQs

Structured Finance Investor Reporting

I Forgot My Password

<User ID>, here is the password hint question you've provided

What is your mother's maiden name?

Answer

Submit

FAQs

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Fig. 3D

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- Performance Analytics
- FAQs

Structured Finance Investor Reporting

Existing User Password Selection

The new enhanced Structured Finance Investor Reporting site now requires a password and hint question. Please enter them below.

| | |
|---|-----------|
| *User ID | <User ID> |
| *Password | |
| (Minimum of 5 characters) | |
| *Retype Password | |
| *Password Hint Question | |
| (e.g. "What is your mother's maiden name?") | |
| *Password Hint Answer | |
| (e.g. "Jones") | |
| Clear | Submit |

FAQs

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Fig. 3E

Structured Finance Investor Reporting

My Trustee Reporting Portfolio

To remove deals from your portfolio, select below and click "Remove From My Portfolio". To add deals to your portfolio, please locate deals using the search function and add from the "Select Report" page.

► **ABS**

Listing 1

Listing 2

Listing 3

105 → CMBS

103 → MBS

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Investor Reporting

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116.35

Trust and Related Services

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Trustee Reporting

Performance Analytics

My Portfolio 70

Advanced Search

FAQs

Modify My Profile

Change My Password

Quick Search

Search

Advanced Search Options

FAQs

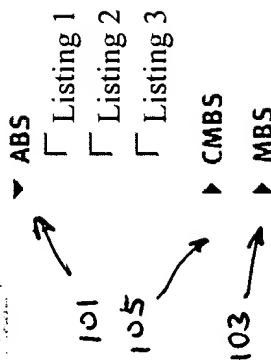
Log Out

Remove From My Portfolio

Structured Finance Investor Reporting

My Performance Analytics Portfolio

To remove deals from your portfolio, select below and click "Remove From My Portfolio". To add deals to your portfolio, please locate deals using the search function and add from the "Select Report" page.



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Fig. 36

- Trust and Related Services
- Structured Finance Investor Reporting
- Trustee Reporting

My Portfolio

- Advanced Search
- Performance Analytics
- FAQs
- Modify My Profile
- Change My Password

Structured Finance Investor Reporting

Create My Trustee Reporting Portfolio

To access reports more quickly and easily each time you visit, you can build a personal portfolio. Search for issues below, and add to your portfolio from the "Select Report" page.

FAQs

1. Select One or More of the Following:

- ☐ ABS 101
- ☐ CMBS 105
- ☐ MBS 103

2. Enter Keyword(s)

109

OR

2. Search for Deals Alphabetically

- ☐ A-F
- ☐ G-N
- ☐ O-T
- ☐ U-Z

Clear Submit

FIG. 3H

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My Portfolio

Advanced Search

FAQs

Modify My Profile

Change My Password

Structured Finance Investor Reporting

Create My Performance Analytics Portfolio

To access reports more quickly and easily each time you visit, you can build a personal portfolio. Search for issues below, and add to your portfolio from the "Select Report" page.

FAQs

1. Select One or More of the Following:

☐ ABS ☒ 101

☐ CMBS ☒ 105

☐ MBS ☒ 103

2. Enter Keyword(s)

109

OR

2. Search for Deals Alphabetically

☐ A-F

☐ G-N

☐ O-T

☐ U-Z

Clear

Submit

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Fig. 3I



Transaction Performance Analytics

Asset-Backed Securities (ABS)

Please enter all or part of issuer name:

Search for: 109

Number of documents found: 5. Click on a document to view it, or submit another search.

Search Results

111

| Document Title |
|-----------------------------|
| Money Shoppe 97-1 |
| Money Shoppe 97-4 |
| Money Shoppe 97-3 |
| Money Shoppe Aggregate Data |
| Money Shoppe 97-2 |

A B C D E F G H I J K L M N O P Q R S T V W X Y Z

ALL ISSUERS

Fig. 4A

Trust and Related Services

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Investor Reporting

Trustee Reporting

Performance Analytics

My Portfolio

Advanced Search

FAQs

Modify Profile

Change Password

Structured Finance Investor Reporting

Performance Analytics Search Results

Please select a deal name to view available reports. Deals marked with a **P** are already in your portfolio. To add deals to your portfolio, select each deal and click "Add to My Portfolio".

FAQs

Asset Class Legend:

- ABS
- CMB S
- ▲ MBS

| Add To My Portfolio | Asset Class | Deal Name |
|-------------------------------------|-------------|---|
| <input type="checkbox"/> | ■ | Listing. This is a full listing for the deal. |
| <input checked="" type="checkbox"/> | ● | Listing. This is a full listing for the deal. |
| <input type="checkbox"/> | ▲ | Listing. This is a full listing for the deal. |
| <input type="checkbox"/> | ■ | Listing. This is a full listing for the deal. |
| <input checked="" type="checkbox"/> | ■ | Listing. This is a full listing for the deal. |
| <input checked="" type="checkbox"/> | ● | Listing. This is a full listing for the deal. |

Next page of results

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Fig. 4B

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Trustee Reporting

My Portfolio

Advanced Search

Performance Analytics

FAQs

Modify Profile

Change Password

Structured Finance Investor Reporting

Trustee Reporting Search Results

Please select a deal name to view available reports. Deals marked with a **P** are already in your portfolio. To add deals to your portfolio, select each deal and click "Add to My Portfolio".

FAQs

Asset Class Legend:

- ABS
- CMB S
- ▲ MBS

| Add To My Portfolio | | Asset Class | Deal Name |
|--------------------------|--------------------------|-------------|---|
| <input type="checkbox"/> | <input type="checkbox"/> | ■ | Listing, This is a full listing for the deal. |
| <input type="checkbox"/> | <input type="checkbox"/> | ● | Listing, This is a full listing for the deal. |
| <input type="checkbox"/> | <input type="checkbox"/> | ▲ | Listing, This is a full listing for the deal. |
| <input type="checkbox"/> | <input type="checkbox"/> | ■ | Listing, This is a full listing for the deal. |
| <input type="checkbox"/> | <input type="checkbox"/> | ■ | Listing, This is a full listing for the deal. |
| <input type="checkbox"/> | <input type="checkbox"/> | ● | Listing, This is a full listing for the deal. |

Next page of results

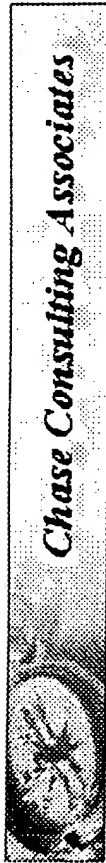
Fig. 4C

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Transaction Performance Analytics

The Money Shoppe

555 Mockingbird Lane
Scarsdale, NY 10247
914.555.2121

Contact: Bob Jones
Investor Relations.

bjones@moneyshoppe.com

Aggregate Reports

200

Aggregate Prepayment Analysis

Submit Reset

[Prepayment Analysis] [Loss Analysis]

Fig. 5A

Change My Password

FAQs

Deal Links

Type of Report

92

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Fig. 5B

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- ▶ [Performance Analytics](#)
- ▶ [FAQs](#)
- ▶ [Modify My Profile](#)
- ▶ [Change My Password](#)

Structured Finance Investor Reporting

Trustee Reports

Commercial Mortgage-Backed Securities

Merrill Lynch Mortgage Securities, Series 1998-C1

[Get Report](#)

Issue Documentation

OR

Monthly Reports

Year
 Month

[Add Deal To My Portfolio](#)

[Deal Links](#)

[Quick Search](#)

[Search](#)

[Advanced Search Options](#)

[FAQs](#)

Fig. SC

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Transaction Performance Analytics

AGGREGATE PORTFOLIO PERFORMANCE DATA

Money Shoppe

PREPAYMENT ANALYSIS

Effect of Credit Grade on Prepayments

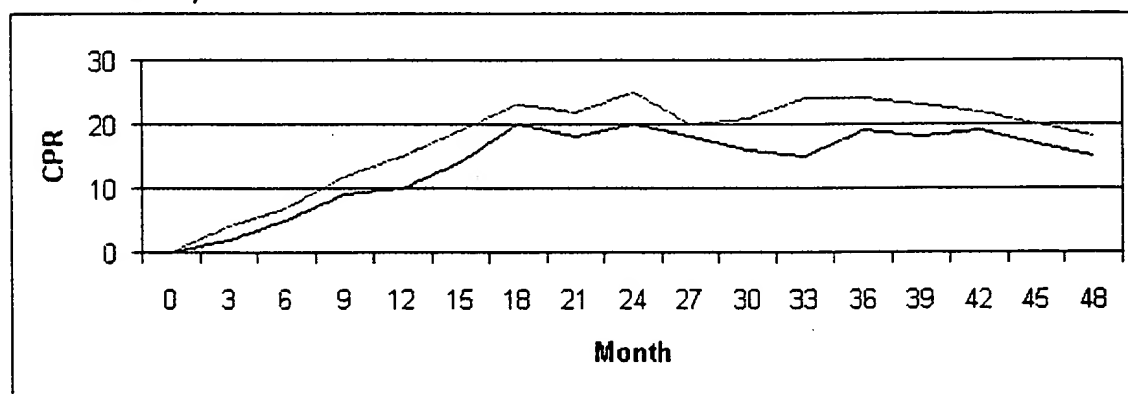
119

Fixed Rate Loans

A Loans

C Loans

1995 Loans



1996 Loans

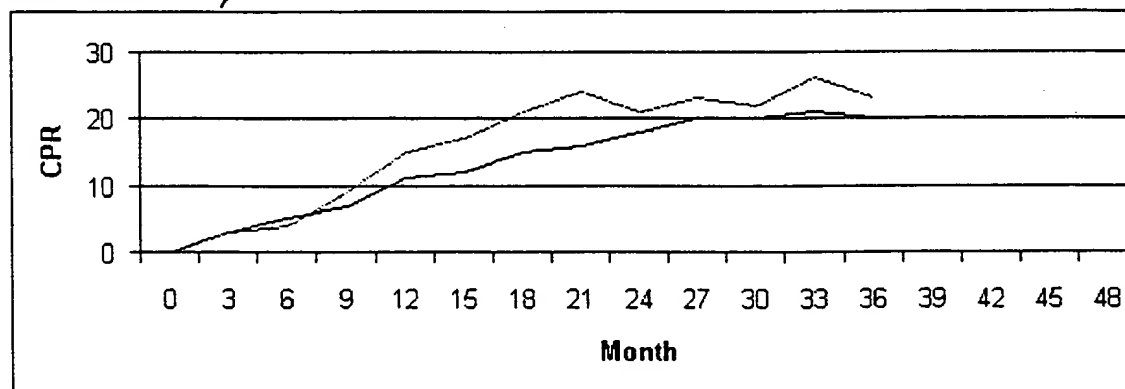
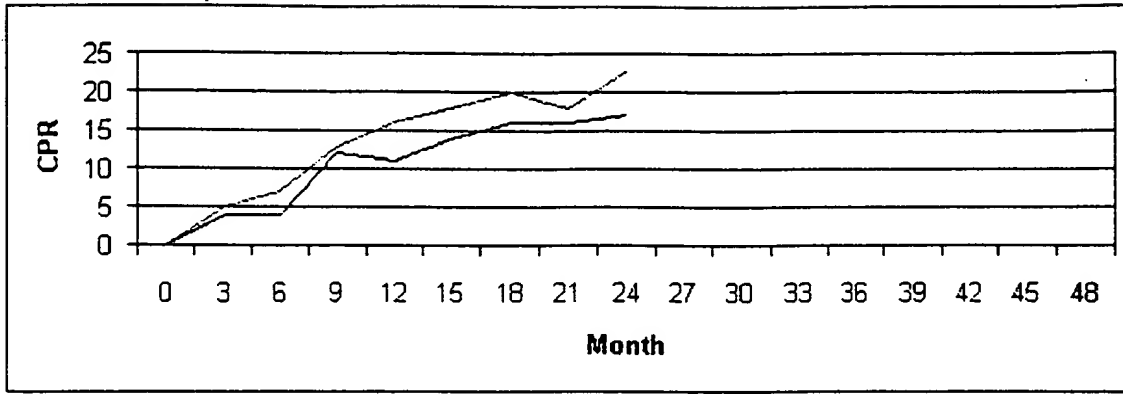


Fig. 6A

1997 Loans

117



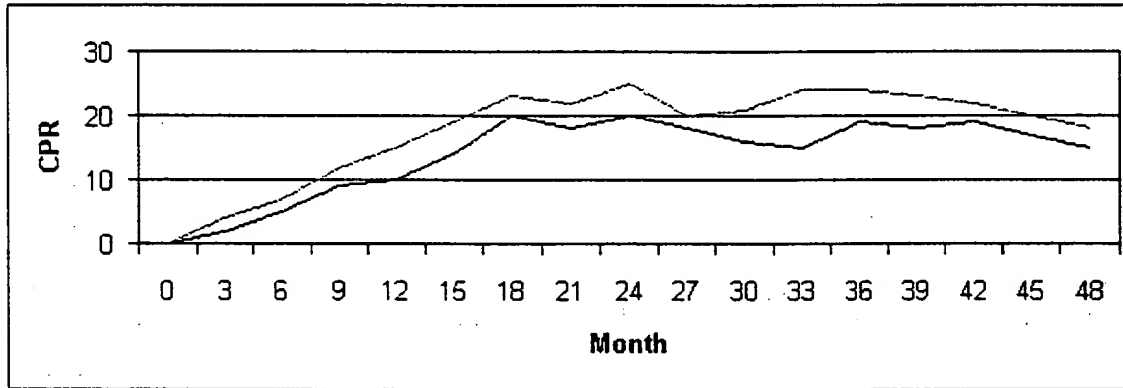
ARM Loans

A Loans

C Loans

120

1995 Loans



x

1996 Loans

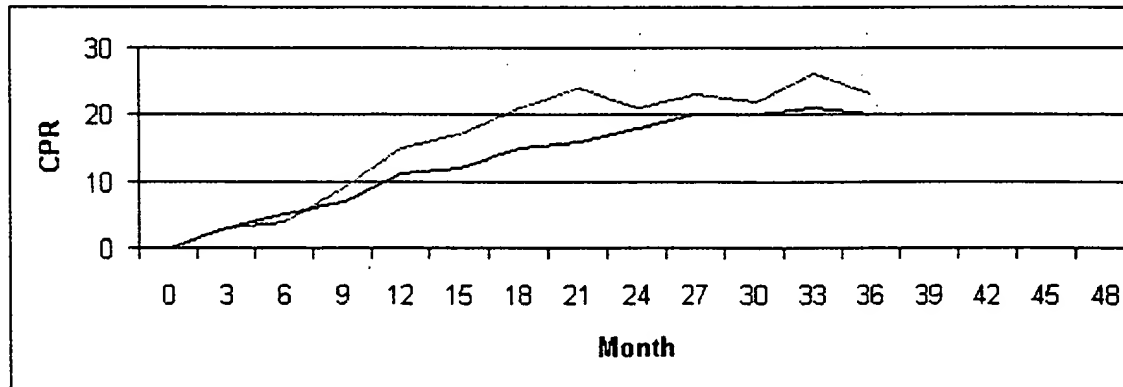
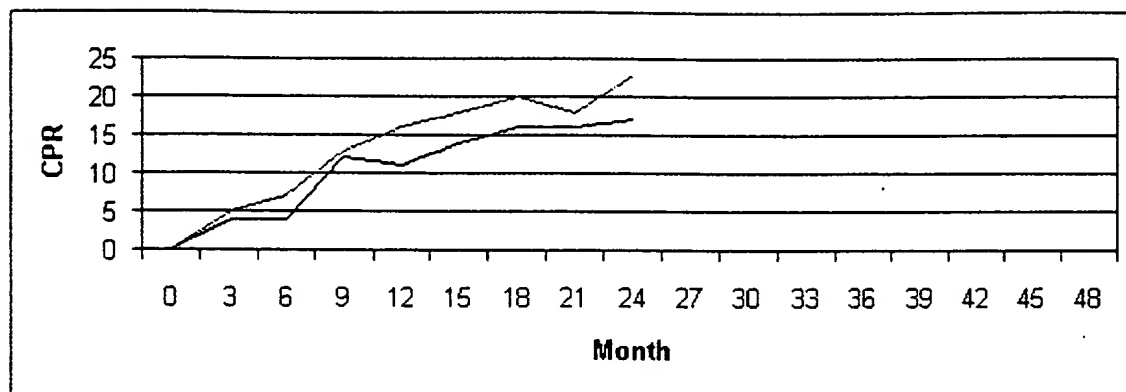


FIG. 6B

SECRET 000000

1997 Loans



File Downloads



CPR

Fig. 6C



Transaction Performance Analytics

Credit Analysis

Credit Grade Originations

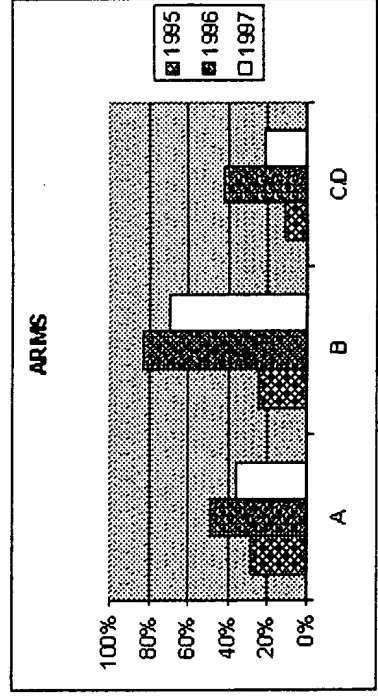
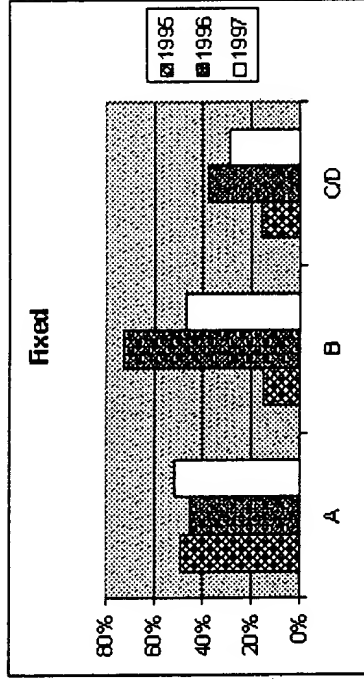
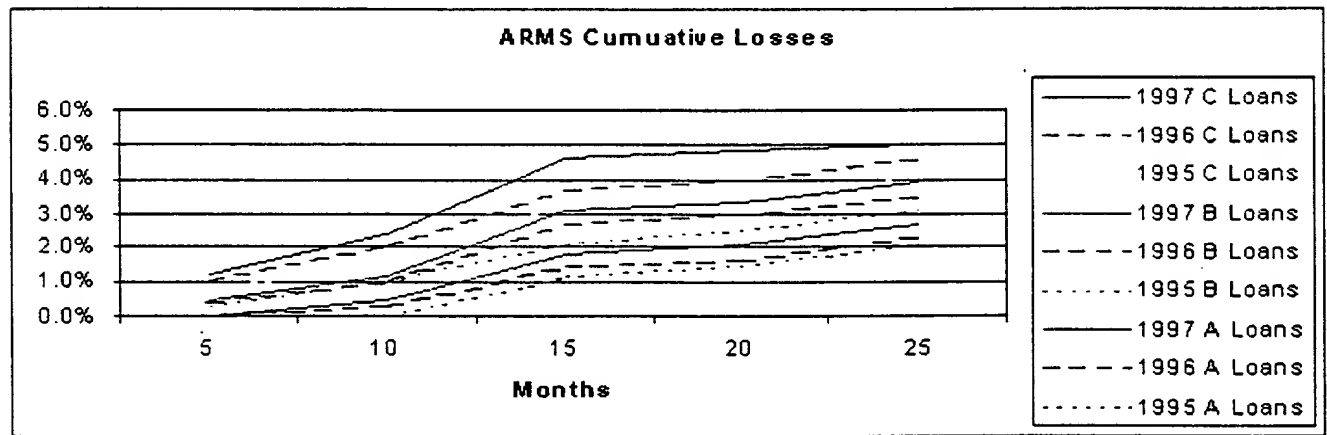
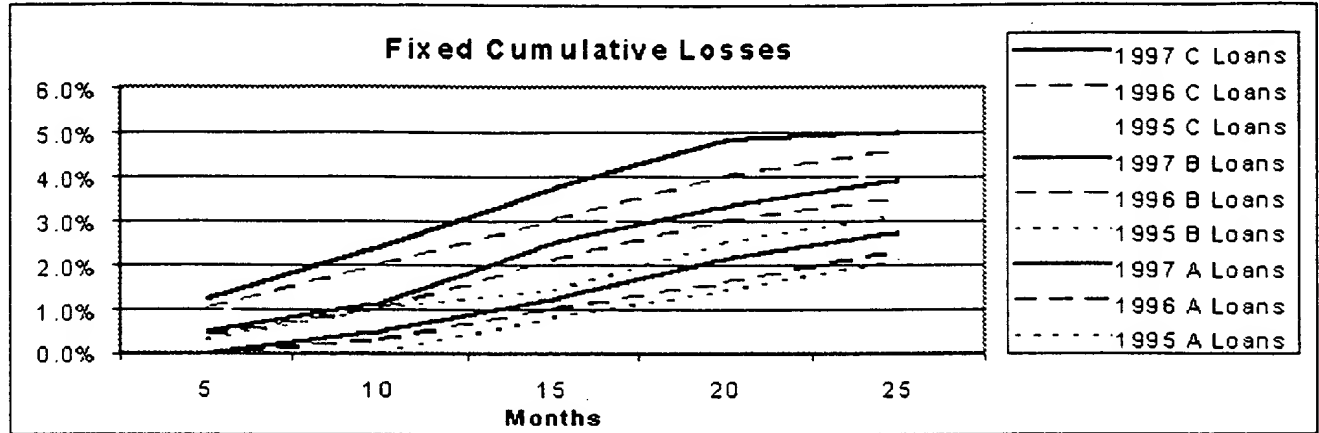


Fig. 7.

Credit Loss Analysis



File Downloads

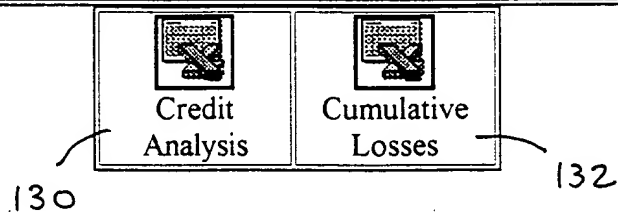


Fig. 8

Transaction Performance Analytics

| Trust | Issue Date | Original Certificate Balance | Collateral | Type of Credit Enhancement |
|-----------------------|------------|------------------------------|-------------------|----------------------------|
| The Money Shoppe 97-2 | 6/27/1997 | 75,000,000 | Home Equity Loans | Reserve Account/ Insurance |

Monthly Analyses

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| | | |
|------------------------|--------|-------|
| Collateral Description | Submit | Reset |
|------------------------|--------|-------|

[Collateral Description] [Collateral Prepayments] [Delinquency Analysis] [Loss Analysis] [Trigger Testing] [Monthly Loan Level Data] [Certificate Holders Statement] [All Data]

Static Reports

| | | |
|------------|--------|-------|
| Prospectus | Submit | Reset |
|------------|--------|-------|

[Prospectus] [Pooling and Servicing Agreement]

| Class | Coupon | Pricing Spread | Original Par | Current Par | Pool Factor | Bond Type | Stated Maturity | Original Rating | Current Rating |
|-------|--------|----------------|--------------|-------------|-------------|-----------|-----------------|-----------------|----------------|
| A-1 | 5.60 | 120 | 40m | 17m | 0.425 | SP | 6/1/2003 | AAA | AAA |
| A-2 | 5.90 | 150 | 60m | 60m | 1.000 | SP | 6/1/2008 | AAA | AAA |
| | | | | | | | | | |
| | | | | | | | | | |

FIG. 9

38-471-6065

- ▼ Trust and Related Services
- ▼ Structured Finance
- ▼ Investor Reporting
- ▼ Trustee Reporting
 - ▶ My Portfolio
 - ▶ Advanced Search
 - ▶ Performance Analytics
 - ▶ FAQs
 - ▶ Modify My Profile
 - ▶ Change My Password

Structured Finance Investor Reporting

Trustee Reporting Deal Links

P This deal is already in your portfolio.

Quick Search

Search

Advanced Search Options

FAQs

Remove From My Portfolio

Commercial Mortgage-Backed Securities

Merrill Lynch Mortgage Securities, Series 1998-C1

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Issuer/Depositor:

Underwriter:

Servicer/Master Servicer:

Sub-Servicer:

Trustee:

Rating Agency:

The Money Shoppe

Chase Securities

Merrill Lynch

MBIA

First Southern

The Money Shoppe

Chase Administrator:

Phone Number:

John Smith

(212) 999-1212

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Fig. 10

28 JULY 1999

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▶ [Advanced Search](#)

▶ [FAQs](#)

▶ [Modify My Profile](#)

▶ [Change My Password](#)

Structured Finance Investor Reporting

Performance Analytics Deal Links

☐ This deal is already in your portfolio.

Quick Search

[Advanced Search Options](#)

[FAQs](#)

[Remove From My Portfolio](#)

Commercial Mortgage-Backed Securities

Merrill Lynch Mortgage Securities, Series 1998-C1

Use these links to go directly to the home page of the Issuer/Depositor, Underwriter, Servicer, Special Servicer, Trustee, or Rating Agency for this deal. The Chase Manhattan Bank is not responsible for the content, security, or timeliness of external web sites.

| | | |
|-------------------------|--|---|
| Issuer/Depositor | The Money Shoppe 555 Mockingbird Lane Scarsdale, NY 10247 (914) 555-2121 | Contact: Bob Jones, Investor Relations bjones@moneyshoppe.com |
| Underwriter | Chase Securities 270 Park Avenue, 44th Floor New York, NY 10010 (212) 746-9893 | Contact: Jeff Roads, ABS jroads@chase.com |
| Co-Underwriter | Merrill Lynch World Financial Center North Tower New York, NY 10281 (212) 499-0033 | Contact: Vito DeMarco, ABS vdemarco@ml.com |
| Bond Insurer | MBIA 111 King Street Armonk, NY 23456 (800) 123-4567 | Contact: Ellen McDonald emcdonald@mbia.com |
| Master Servicer | First Southern 121 Broadway, 45th Floor New York, NY 10001 (212) 123-4567 | Contact: Patrick O'Hanlon pohanlon@fs.com |
| Servicer | The Money Shoppe 555 Mockingbird Lane Scarsdale, NY 10247 (914) 555-2121 | Contact: Joe Little, Servicing joelittle@moneyshoppe.com |
| Trustee | California Trust 321 Smithville Road Torrence, CA 94120 (213) 546-8899 | Contact: Will Nevins wnevins@caltrust.com |

Fig. 11.

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Transaction Performance Analytics

COLLATERAL DESCRIPTION

| Collateral Balances (millions) | | |
|--------------------------------|----------|---------|
| | Original | Current |
| Group I | \$30.0 | \$18.0 |
| Group II | \$70.0 | \$56.3 |

Collateral Breakout

| LTV* | (millions) | |
|--------|------------|-----|
| 0-70% | \$20 | 40% |
| 70-80% | \$20 | 40% |
| 80-90% | \$5 | 10% |
| 90+% | \$5 | 10% |

*Remaining Balance/Original Value

Group Definitions

Loan Group I

As of the Statistical Calculation Date, the average Loan Balance of Loan Group I was \$79,312.24; the Coupon Rates of such Home Equity Loans ranged from 6.99% to 17.99%; the weighted average Loan-to-Value Ratio of Loan Group I was 79.37%; the weighted average Combined Loan-to-Value Ratio of Loan Group I was 79.63%; the weighted average Coupon Rate of Loan Group I was 10.01%; the weighted average remaining term to maturity of Loan Group I was 357.34 months; and the weighted average original term to maturity of Loan Group I was 358.70 months. The remaining terms to maturity as of the Statistical Calculation Date of Loan Group I ranged from 240 months to 360 months. The minimum and maximum Loan Balances of Loan Group I as of the Statistical Calculation Date were \$7,320.68 and \$283,685.26 respectively. No Home Equity Loans in Loan Group I will mature later than September 5, 2028. 7,531 of the Home Equity Loans in Loan Group I are secured by first mortgages representing 99.49% of the Loan Balance of the Home Equity Loans in Loan Group I and 83 of the Home Equity loans in Loan Group I are secured by second lien mortgages representing in the aggregate 0.51% of the Loan Balance of Loan Group I Loans.

FIG. 12A

Loan Group II

As of the Statistical Calculation Date, the average Loan Balance of the Home Equity Loans in Loan Group IIa was \$99,116.56; the Coupon Rates of Home Equity Loans in Loan Group IIa ranged from 7.25% to 16.00%; the weighted average Loan-to-Value Ratio of Loan Group IIa was 80.91%; the weighted average Coupon Rate of the Home Equity Loans in Loan Group IIa was 10.69%; the weighted average remaining term to maturity of the Home Equity Loans in Loan Group IIa 358.57 months; and the weighted average original term to maturity of the Home Equity Loans in loan Group IIa 359.93 months. The Statistical Calculation Date were ranged from 179 months to 360 months. The minimum and maximum Loan Balances of the Home Equity Loans in Loan Group IIa as of the Statistical Calculation Date were \$9,988.75 and \$424,500.00, respectively. None of the Home Equity Loans in Loan Group IIa contain "balloon" payments. No Home Equity Loan in Loan Group IIa will mature later than September 1, 2028. All of the Home Equity Loans in Loan Group IIa are secured by first mortgages.

FIG. 12B

Transaction Performance Analytics

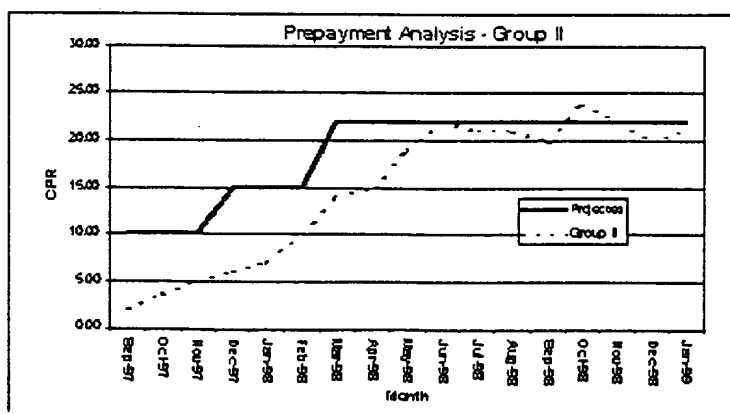
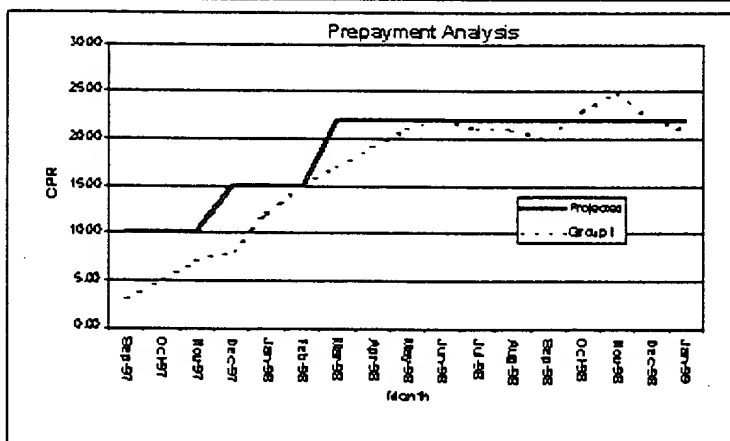
Money Shoppe 97-2: Collateral Prepayments

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| Prepayments (%CPR) | | | | | |
|--------------------|-----------------------------|-----------|---------|---------|------|
| | Projection At Time of Issue | One-Month | 3-month | 6-month | Life |
| Group I | 22.0 | 18.6 | 19.4 | 16.2 | 15.5 |
| Group II | 29.0 | 26.1 | 25.2 | 22.0 | 21.1 |
| | | | | | |

PREPAYMENT GRAPHS

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File Downloads

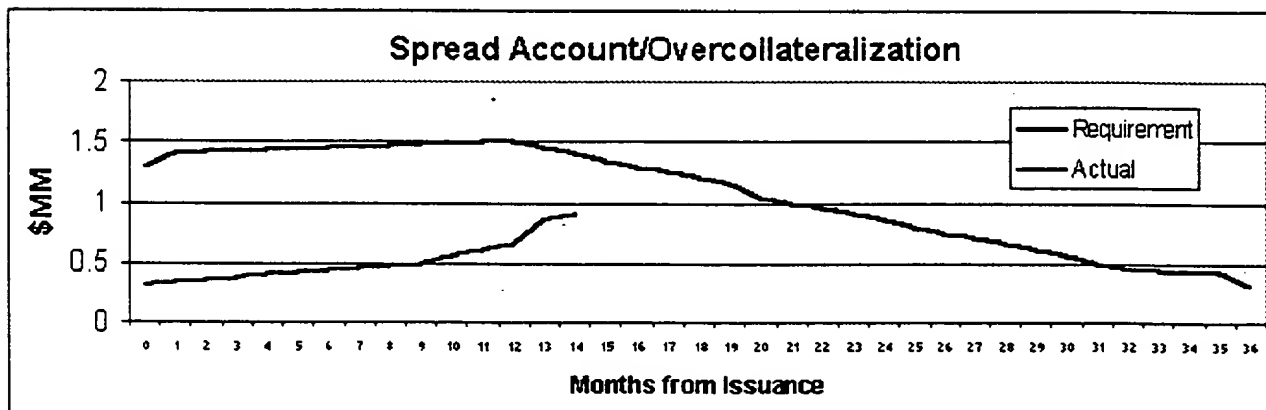
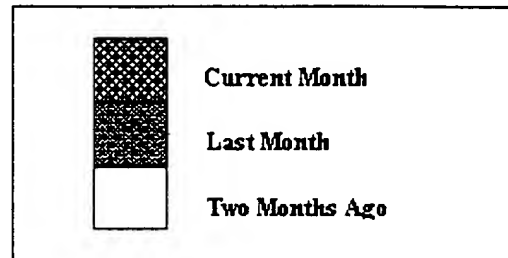
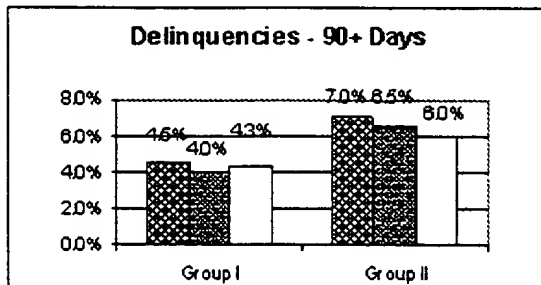
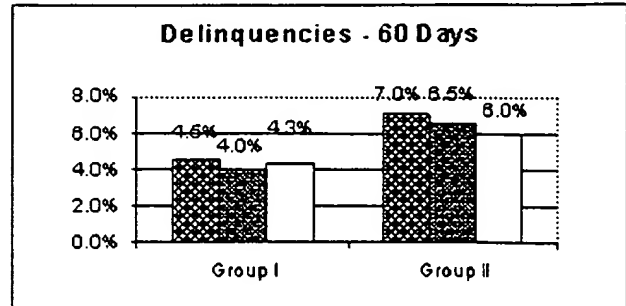
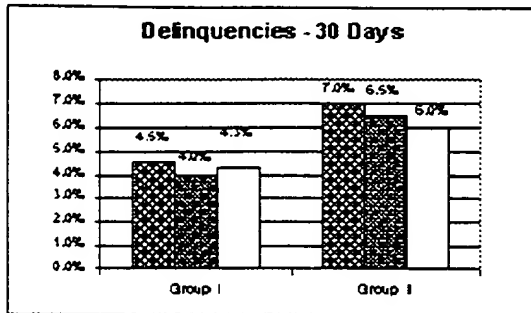


97-2 CPR

FIG. 13

Transaction Performance Analytics

Money Shoppe 97-2: Delinquency Analysis



File Downloads

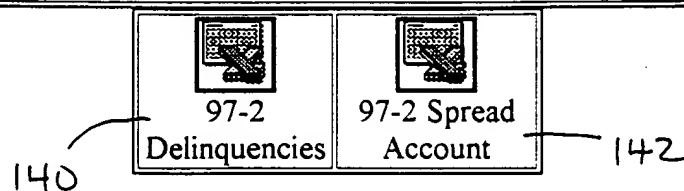


FIG. 14

Transaction Performance Analytics

Money Shoppe 97-2 Loss Analysis

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| Loans in Foreclosure (Included in Delinquencies) | Number | Principal Balance | % |
|---|--------|-------------------|------|
| Group I | 1 | \$160,000 | 1.1% |
| Group II | 1 | \$110,000 | 0.9% |

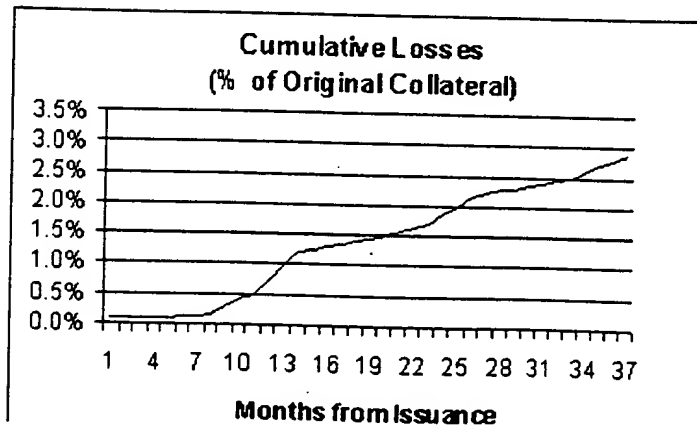
146

| Loans in Bankruptcy (Included in Delinquencies) | Number | Principal Balance | % |
|--|--------|-------------------|------|
| Group I | 3 | \$180,000 | 1.1% |
| Group II | 1 | \$110,000 | 0.9% |

148

| REO Properties (NOT Included in Delinquencies) | Number | Principal Balance | % |
|---|--------|-------------------|------|
| Group I | 1 | \$155,000 | 0.8% |
| Group II | 1 | \$110,000 | 0.9% |

150



152

| Losses | |
|----------------|-------------|
| Current Month | \$52,631 |
| Last Month | \$27,243 |
| Losses-to-Date | \$1,246,444 |

File Downloads

154

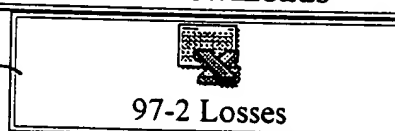
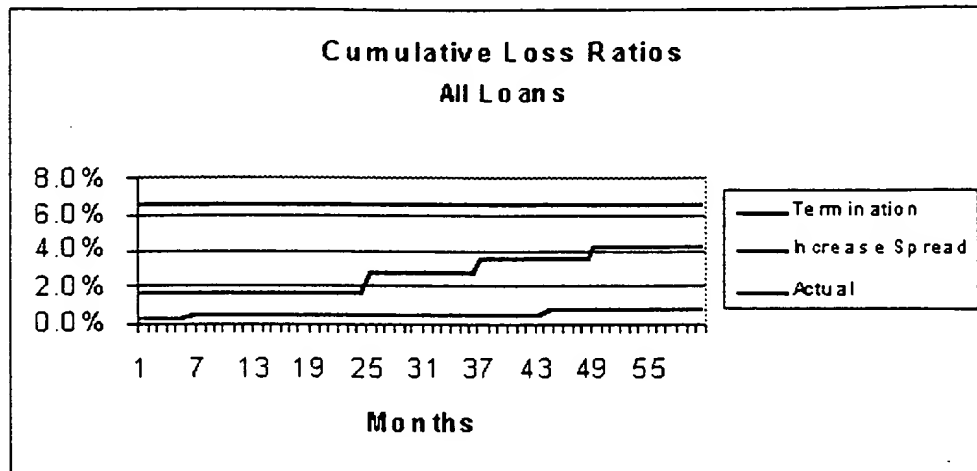


Fig. 15

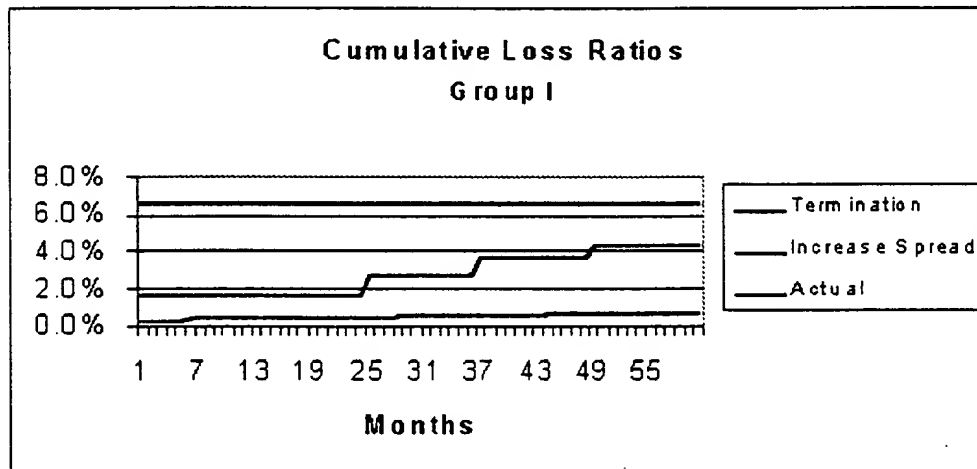
Transaction Performance Analytics

Trigger Testing

156
↓



158
↓



160
↓

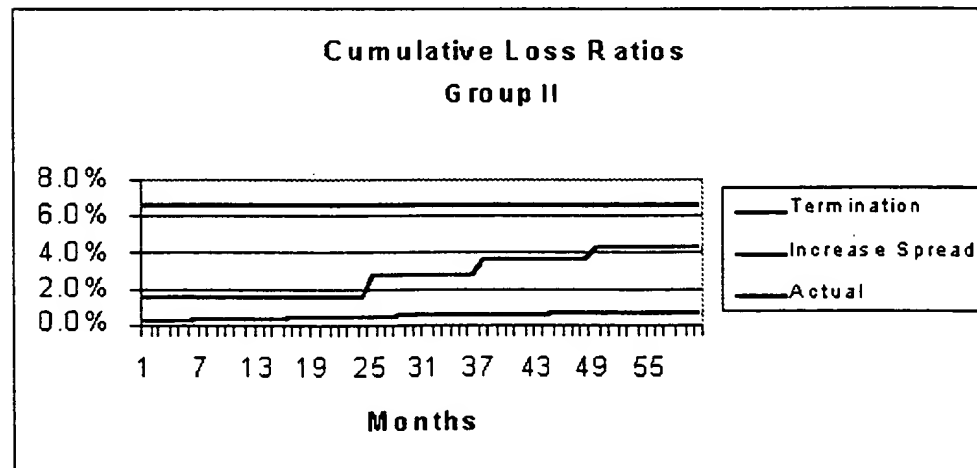


FIG. 16

File Downloads



97-2
Losses



97-2
Delinquencies



97-2
Triggers

162

164

166



Transaction Performance Analytics

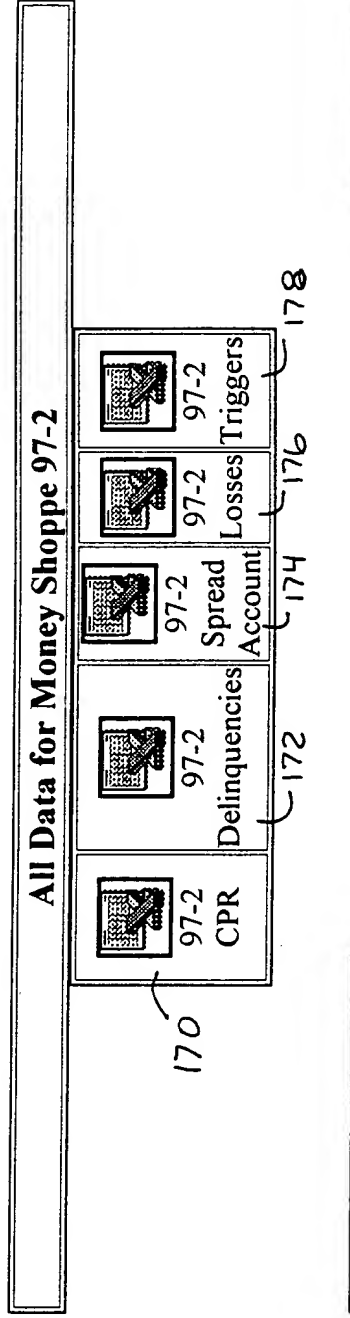


FIG. 17